

Common Application Form Debt Funds

SERIAL No. **D**



SUNDARAM MUTUAL

BROKER/AGENT NAME & CODE	SUB-BROKER'S NAME & CODE	COLLECTING CENTRE	DATE & TIME OF RECEIPT	REGISTRAR'S SERIAL NO.
ARN-3852		STAMP & SIGN		

1. Existing Unit holder

- a. Are you making a purchase into an existing folio? (Please Yes No. Folio Number _____
(if yes, Please note that investment details and mode of holding will be as per existing folio number. • if you have provided a Folio Number please fill in only Section 2a and then proceed to Section 4.)
- b. Do you wish to receive a consolidated account statement? (Please Yes No.
 Which folio number do you wish to consolidate under? Folio Number _____
(Only folios where the signatories appear in the same order may be consolidated.)

2. Unit holder Information (Write in block letters . Leave space between words)

a. Full Name of First/Sole Applicant (as it appears in your bank account) _____ Salutation Mr. Ms. Dr. Prof

PAN No. _____ Date of Birth _____

Full Name of Father Husband Guardian (in the case of minor) please tick the applicable _____ Salutation Mr. Ms. Dr. Prof

Full Name of Second Applicant _____ Salutation Mr. Ms. Dr. Prof

PAN No. _____

Full Name of Third Applicant _____ Salutation Mr. Ms. Dr. Prof

PAN No. _____

UIN No. _____

(As per SEBI regulations, PAN number must be provided for all unit holders, if the purchase amount is Rs.50,000/- and above, failing which the transaction is liable to be rejected. Please also provide a copy of the PAN card for validation. If you have not already provided this information please do so now.)

b. Mode of Holding Single Joint Anyone or Survivor (default option – anyone or survivor)

c. Mailing Address Home Office (P.O.Box Address is not sufficient; Overseas address in case of NRIs/FIs)

Location _____ PIN _____

City _____

State _____ Country _____

d. Contact Particulars

Tel: Office _____ Residence _____

Fax _____ E-mail _____

e. Are you applying as Individual Partnership Public Ltd. Co. On behalf of Minor HUF
 Proprietorship Trust Pvt. Ltd. Co. Society NRI Others _____

f. Do you want a PIN assigned to you? (This PIN will allow you access to your account via the internet) Yes No

3. Payment of Dividends and Redemption

Sundaram Mutual Fund will endeavour to use Warrant/Draft or Direct Credit payment of dividend/redemption but retains the right to use any other mode of payment as deemed appropriate. You may select either Direct Credit option for receiving dividends/redemption in your bank account or warrants. Please read Instructions (section 4) below.

- Direct Credit Warrant/Draft MICR Code _____ Please provide a copy of the cancelled cheque.
 Direct Credit of Dividend and Redemption : If you have an account in any of the following banks you can opt for direct credit of dividend and redemption to your bank account. I authorise Sundaram Mutual Fund to credit my dividends/redemption amount to my account maintained with the following Bank (Please)
 ABN Amro Bank ICICI Bank HDFC Bank Standard Chartered Bank IDBI Bank



SUNDARAM MUTUAL

Second Floor, 46 Whites Road,
 Chennai - 600 014
 Ph : (044) 28583362, 28583367, 28585606

Acknowledgement

Common Application Form

SERIAL No. **D**

Received From Mr./Mrs./Ms.

Address

An application for units of SBS SIP SGILT SMF SSD SMIP SFRF

All future communication in connection with the application should be addressed to the Registrar Computer Age Management Services (P) Ltd., Rayala Towers' First Floor, 781-785 Anna Salai, Chennai - 600 002. Tel: (044) 28521596, 28520516 quoting full name of Sole/First applicant, Application Serial No., Date, Name of the Bank and Branch or Centre where it was lodged.

ISC's Signature & Stamp

Cheques/Drafts are subject to realisation

