

HSBC Mutual Fund

Please read the instructions before filling the Application Form

Application No.: W

DISTRIBUTOR INFORMATION (Only empanelled Distributors / Brokers will be permitted to distribute Units of HSBC Mutual Fund)

Distributor / Broker ARN	Sub-Broker Code	Registrar Serial No
ARN-3852		

1 EXISTING UNIT HOLDER INFORMATION (Please fill in your Folio No. and then proceed to section 3)

Please note that applicant details and mode of holding will be as per existing Folio Number.

Folio No.	Name of Sole / First Unit Holder
------------------	---

2 NEW APPLICANT INFORMATION (Please fill in Block Letters)

Personal Details of Sole / First Applicant

Date of Birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Name of Sole / First Applicant

Mr Ms/M/s

Contact Person and Designation (in case of Non-individual Investors) / **Name of Guardian** (in case of Minor)

Mr Ms/M/s

Name of Second Applicant

Mr Ms/M/s

Name of Third Applicant

Mr Ms/M/s

Mailing Address of Sole / First Applicant [P.O. Box Address is not sufficient]

City			State			Pin Code		
Phone	O	Extn.	Mobile	Fax				
	R							

I/We wish to receive updates via SMS on my mobile [Please (✓)]

E-MAIL COMMUNICATION

e-mail

I/We wish to receive the following documents via e-mail in lieu of physical document(s) [Please (✓)]

Account Statement All other Statutory Communications Marketing Updates

Would you like a PIN assigned? (please ✓) (ref. instruction 2e)

Overseas Address in case of NRIs / FIIs (in addition to mailing address)

State			Country			City			Zip Code		
-------	--	--	---------	--	--	------	--	--	----------	--	--

Applications from investors resident in USA and Canada shall be rejected.

3 MANDATORY INFORMATION

3A STATUS (of First Applicant (please ✓)) **OCCUPATION (please ✓)**

<input type="checkbox"/> Resident Individual	<input type="checkbox"/> Partnership	<input type="checkbox"/> Politician	<input type="checkbox"/> PSU/Government Employee	<input type="checkbox"/> Indian Private Company Employee	<input type="checkbox"/> Agriculture / Fishery	<input type="checkbox"/> Jeweller
<input type="checkbox"/> Company	<input type="checkbox"/> HUF	<input type="checkbox"/> Bureaucrat	<input type="checkbox"/> Military Official	<input type="checkbox"/> Doctor	<input type="checkbox"/> Information Technology	<input type="checkbox"/> Student
<input type="checkbox"/> FII	<input type="checkbox"/> NRI	<input type="checkbox"/> Money Service Bureau	<input type="checkbox"/> Relative /Associate / Advisor of above	<input type="checkbox"/> Lawyer	<input type="checkbox"/> Telecommunication	<input type="checkbox"/> Retired
<input type="checkbox"/> Trust	<input type="checkbox"/> Society	<input type="checkbox"/> Dealers in High Value Commodities (Arms, Bullion, Jewellery, etc.)	<input type="checkbox"/> Scientist	<input type="checkbox"/> Teacher	<input type="checkbox"/> Banking / Financial Institution	<input type="checkbox"/> Other Business
<input type="checkbox"/> AOP	<input type="checkbox"/> BOI			<input type="checkbox"/> Multinational Employee	<input type="checkbox"/> Housewife	<input type="checkbox"/> Other Service
<input type="checkbox"/> On behalf of Minor	<input type="checkbox"/> Others					<input type="checkbox"/> Other Professional

Application Form without occupation details is liable to be rejected.

Mode of Holding (please ✓) Single Joint Anyone or Survivor

3B PAN DETAILS (Mandatory if amount of purchase is Rs. 50,000 or more) irrespective of mode of holding

PAN*									
	Sole / First Applicant			Second Applicant			Third Applicant		
Enclosed	PAN proof <input type="checkbox"/>	Form 60 <input type="checkbox"/>	Form 61 <input type="checkbox"/>	PAN proof <input type="checkbox"/>	Form 60 <input type="checkbox"/>	Form 61 <input type="checkbox"/>	PAN proof <input type="checkbox"/>	Form 60 <input type="checkbox"/>	Form 61 <input type="checkbox"/>

* Irrespective of the mode of holding, in addition, proof of PAN (copy of PAN Card / PAN letter / Copy of IT Assessment Order / Copy of IT Notice or such other Correspondence from the Income-tax Department) is required to evidence the PAN quoted above for all holders where the amount of Investment is INR 50,000 or more. Please also refer to instruction 2c. In case PAN is not available, please provide Form 60 / Form 61, duly filled up, with necessary proof as specified therein.

ACKNOWLEDGEMENT SLIP (To be filled by the investor)

Application No.: W

Received from

Mr Ms/M/s

an application for Units of

alongwith Cheque / DD No. Dated

Drawn on (Bank)

for Rs. (in figures)

Signature, Stamp & Date

