

Existing Unitholder Information

Name of Sole / First Accountholder (Leave space between first/middle/last name)

Salutation Mr. Ms. Dr. Prof.

Customer Folio

Systematic Investment Plan (SIP)

Scheme _____ Plan _____ Option _____ Account No. _____

Frequency Monthly Quarterly; Date 1st 7th 10th 20th 25th Monthly/Quarterly Amount _____

Enrolment Period From ___/___/___ (mm/yy) To ___/___/___ (mm/yy) Cheque No(s). From _____ To _____ No. of Cheques _____

Drawn on Bank/Branch _____

City _____

Systematic Withdrawal Plan (SWP) (See Instruction 7, 13)

Scheme Name _____ Plan _____ Option _____

Account No. _____

Frequency Monthly Quarterly

Fixed Amount Rs. _____ OR Capital Appreciation

15th Last business day of month (Applicable for fixed amount)

Enrolment Period From ___/___/___ (mm/yy) To ___/___/___ (mm/yy)

Switch

Scheme Name _____ Plan _____ Option _____

Account No. _____

Please transfer ___ units or Rs. _____ to (Destination scheme name) _____ Destination Scheme

Account No (if available) _____

Plan/Option _____ Others Specify _____

Systematic Transfer Plan (STP)

Scheme Name _____ Plan _____ Option _____

Account No. _____

Please transfer Fixed Amount Rs. _____ OR Capital Appreciation

to (Destination scheme name) _____ Destination

Scheme Account No (if available) _____

Plan/Option _____ Others Specify _____

Frequency Weekly Monthly Quarterly

Weekly 7 14 21 28 Monthly/Quarterly Specify date _____

Enrolment Period From ___/___/___ (dd/mm/yy) To ___/___/___ (dd/mm/yy)

Nomination Details

Scheme _____ Account No. _____ All Schemes

Nominee Name & Address _____ Signature _____

If nominee is a minor Date of Birth of nominee

D D M M Y Y Y Y

Guardian Name & Address _____ Signature _____



FRANKLIN TEMPLETON INVESTOR SERVICE CENTRES: Ahmedabad: Tel: 26470057. Fax: (079) 26462085; Bangalore: Tel: 22385612/13/14. Fax: (080) 22385886; Baroda: Tel: 2356036. Telefax: (0265) 2353038; Bhubaneswar: Tel: 2531141, 2531745. Fax: (0674) 2531026; Chandigarh: Tel: 2662136. Fax: (0172) 2622341; Chennai: Tel: 24679200-20. Fax: (044) 24987790; Cochin: Tel: 2370380, 2373078. Fax: (0484) 2373076; Coimbatore: Tel: 2474616. Telefax: (0422) 2470277; Dehradun: Tel: 27432892/748306. Fax: (0135) 2748306; Hyderabad: Tel: 55665915 / 55665916. Fax: (040) 55665770; Indore: Tel: 2436324. Telefax: (0731) 2436324; Jaipur: Tel: (0141) 2377904, 2377905. Fax: (0141) 2388737; Jalandhar: Tel: 5080784, 2456033. Telefax: (0181) 5080783; Kanpur: Tel: (0512) 2303131. Fax: (0512) 2330767; Kolkata: Tel: 22826517, 22824171. Fax: (033) 22826459; Lucknow: Tel: 2285301. Telefax: (0522) 2285172; Ludhiana: Tel: 2406198. Telefax: (0161) 2406191; Madurai: Tel: (0452) 2343008, 2350144; Mangalore: Tel: 2492796. Telefax: (0824) 2493749; Mumbai: Tel: 56325820-20, 56325830-36. Fax: (022) 22810923; Nagpur: Tel: 2555074. Telefax: (0712) 2553794; Nasik: Tel: 2574329. Telefax: (0253) 2574327; New Delhi: Tel: 23722786, 23752017. Telefax: (011) 23353213, 23752027; Patna: Tel: 2212277. Fax: (0612) 2201762; Pune: Tel: 5603351/12/14. Telefax: (020) 56033522; Rajkot: Tel: 2471395. Telefax: (0281) 2294204; Raipur: Tel: 5033244. Telefax: (0771) 5033614; Salem: Tel: 2446854, 2430506. Fax: (0427) 2446854; Surat: Tel: 2473766. Telefax: (0261) 2473744; Trichy: Tel: 2464022. Fax: (0431) 2414691; Varanasi: Tel: 2226684. Telefax: (0542) 2226245; Vijayawada: Tel: 2472594, 3561301. Fax: (0866) 472594; Visakhapatnam: Tel: 5565351, 2704705. Fax: (0891) 5566806