



Birla Sun Life
Mutual Fund

The name Inspires trust

COMMON TRANSACTION FORM (For existing investors)
(FOR ONE TRANSACTION ONLY)



Broker Code	Sub Broker Code	FOR BMF USE
ARN-3852		

Please strike off the transactions type that are not filled.

Form No.

(A) UNIT HOLDERS INFORMATION

Folio No.

NAME		Permanant Account Number (PAN) <small>(Supporting documents / Form 60 / Form 61 is must if transaction amount is Rs. 50,000 and above. Refer Instruction No. 7) (Mandatory)</small>
First Holder	<input type="text"/>	
Second Holder	<input type="text"/>	
Third Holder	<input type="text"/>	
Guardian <small>(In case of Minor)</small>	<input type="text"/>	

(B) ADDITIONAL PURCHASE (Refer Instruction No. 3, 4 & 5)

Scheme	<input type="text"/>	Plan	<input type="text"/>	Option	<input type="text"/>
Rs. (figures)	<input type="text"/>	Cheque/DD No.	<input type="text"/>	Dated	<input type="text"/>
Rs. (words)	<input type="text"/>				
Drawn on (Bank)	<input type="text"/>				
Branch	<input type="text"/>	DD charge : Rs.	<input type="text"/>	<small>(Refer Instruction No. 4)</small>	

In case you do not mention the Plan and Option, units will be allotted under default option as per respective scheme(s) offer document(s).

(C) REDEMPTION (Refer Instruction No. 9)

Scheme	<input type="text"/>	Plan	<input type="text"/>	Option	<input type="text"/>
Rs. (figures)	<input type="text"/>				
Rs. (words)	<input type="text"/>				
OR					
No. of Units	<input type="text"/>				

Direct Credit to existing bank account (Please refer Instruction No. 9 overleaf) :
I/We request you to activate Direct Credit (DCR) facility for my Folio and remit the redemption/dividend proceeds through DCR.
(Please ✓ in this Box)

(D) LATERAL SHIFT/SWITCH (Refer Instruction No. 6)

Scheme	<input type="text"/>	Plan	<input type="text"/>	Option	<input type="text"/>
No. of Units	<input type="text"/>	OR	Rs. (figures)	<input type="text"/>	
Rs. (words)	<input type="text"/>				
Scheme	<input type="text"/>	Plan	<input type="text"/>	Option	<input type="text"/>

ACKNOWLEDGEMENT

Form No.

Received for ADDITIONAL PURCHASE / REDEMPTION / LATERAL SHIFT/SWITCH / CHANGE OF BANK DETAILS / DIRECT CREDIT / CHANGE OF ADDRESS / EMAIL CONFIRMATION / ONLINE ACCOUNT ACCESS

from Mr./Ms./M/s.

For Only Additional Purchase: Cheque / Draft No. for Rs. (Figures)

Rs. (words)

drawn on (bank) Branch

Signature & Stamp

